



Carmel Catholic High School

STATEMENT OF DEFERRED GIFT PROVISION

As an indication of support, I/we are pleased to confirm that a provision has been made in my/our estate plan naming **Carmel Catholic High School**.

Name(s): _____

Address: _____

City _____ State _____ Zip _____

Phone: _____ **Email:** _____

- Bequest via Will or Trust Retirement Plan Life Insurance Other (see details)

Details: _____

- My/our provision names **Carmel Catholic High School** as the beneficiary.

With the understanding that values are subject to change and that this planned gift is completely revocable, the approximate value of this future gift is \$ _____.

This gift is:

- Unrestricted: to be used to benefit Carmel Catholic High School where the need is greatest.
- Restricted to tuition assistance, capital improvements, faculty/staff enrichment, Fine Arts, Athletics, individual academic programs, endowment creation and funding

Information shared by our donors is always considered confidential and can be accessed only by Carmel Catholic High School staff and select, relevant Carmel Catholic personnel. If you have preferences or questions regarding the information you are sharing and how your gift will be acknowledged, please check this box:

Important: It is understood that this document is not binding upon the donor(s) or his/her/their estate as to the value of the provision herein described.

Signature of donor: _____ Date: _____

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